

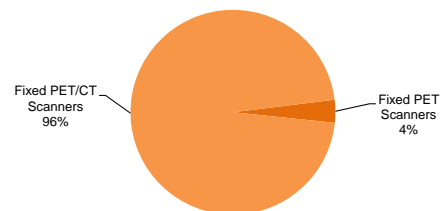
IMV 2015 PET Imaging Market Summary Report

Featuring results from 650+ hospital and non-hospital PET imaging sites in the United States

Overview

PET imaging is continuing to evolve as clinical research uncovers when it can be used to diagnose disease more accurately and efficiently than other imaging modalities. PET imaging is now performed in ~2,380 sites using mobile and fixed PET/CT and PET scanners. IMV's *2015 PET Imaging Market Summary Report* monitors procedures performed, installed base market share of PET scanners, radiopharmaceutical use, and other key market trends. In this report, IMV provides forecast scenarios projecting the PET equipment unit market for 2015-2020.

PERCENT DISTRIBUTION OF FIXED PET/CT VS. PET INSTALLED BASE, AS OF 2015 CENSUS SURVEY



N = 1,400 Fixed PET/CT and PET Scanners

What you'll learn in this report

Key Trends in PET Patient Scans

- What is the trend in total PET scans performed from 2001 to 2015?
- How many clinical PET studies were conducted on PET/CT and PET equipment in 2015, and what is the utilization trend in hospital-based facilities, independent non-hospital locations, and users of fixed vs. mobile PET services?
- What is the current mix of oncology, cardiology and neurology clinical applications?

Radiopharmaceuticals Utilization and Budgets

- What is the supplier share for radiopharmaceuticals?
- What is the typical dose of F¹⁸DG injected per patient?
- How much is spent on PET radiopharmaceuticals, per dose, per site and in total?

PET Equipment Installed Base and Purchase Plans

- What is the installed base of fixed PET/CT and PET units?
- How many sites use mobile vs. fixed PET/CT scanners?
- What is the installed base market share by vendor?
- What is mix of PET/CTs, by # of slices and bore size?
- What are the plans for purchasing PET/CT and PET/MR?
- What is the brand loyalty for future purchases?
- What is the PET scanner unit forecast for 2015 to 2020?

Site Operations Characteristics

- How many FTE technologists, nurses, clerical and administrators are employed per site?
- How many PET scans are performed per tech FTE?
- What are the typical operating hours of PET departments?
- What physician types are the top referrers for PET scans?
- What is typical waiting time for an outpatient PET study?

Market Study Methodology

Sampling Frame: This report utilizes telephone interviews conducted from October 2014 through July 2015, with PET managers and chief technologists from 658 hospital and non-hospital sites across the United States.

IMV Market Summary Report Advantages

Since 1977, IMV has been a leading supplier of market information to the diagnostic healthcare industry, providing site-specific databases and comprehensive market reports that address the radiology, cardiology and oncology markets.

- **Broad Coverage:** Large sample of 650+ sites to provide comprehensive analysis and confidence for business decisions. Results are projected to the universe of 2,380 U.S. hospitals and non-hospitals that perform PET imaging on fixed or mobile units.
- **Data Accessibility:** 130+ pages with over 175 graphs and exhibits to help you interpret the data to develop informed market strategies. *Includes separate Executive Summary .pdf in slide presentation format highlighting key findings.*
- **In-depth Analysis:** Drill down from top-level summaries to views by non-hospitals and hospital bed size for key metrics such as scan volume, market share, technology adoption rates and more.
- **Market Trends:** 2015 findings are compared with IMV's PET market reports since 2001 to identify trends.

Call IMV to order your report today!



Price: \$10,500 for digital files of Market Summary Report and Executive Summary in slide presentation format. Contact IMV at 847-297-1404, x116, or sales@imvinfo.com
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